

meet JAGZEN GROUP

Established in 2008, Jagzen Group has built a reputation as a trusted advisor in the lower middle market. Our mission is to deliver clear, strategic financial guidance that empowers business owners to make confident decisions and achieve sustainable growth.

CFO - Chief Financial Officer



Corporate Finance



Business Valuation



Insolvency & Restructuring



JAGZEN GROUP

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(CFO) CHIEF FINANCIAL OFFICER *Services*

Strategic and Operational Advisory:

Guidance on business strategy, operations, and competitive positioning for long-term success.

Financial Planning, Analysis, and Reporting:

Comprehensive support for budgeting, forecasting, investment analysis, and management reporting to drive informed decision-making.

Tax, Treasury, and Banking Management:

Expertise in corporate tax planning, cash flow optimization, and managing banking relationships.

Transaction and Value Optimization:

Specialized leadership in mergers & acquisitions, financial due diligence, and enhancing business value through metrics like EVA and CFROI.

CORPORATE FINANCE

Services

Transaction Services:

Support for mergers, acquisitions, divestitures, restructuring, recapitalization, and management buyouts/buy-ins.

Representation and Advisory:

Comprehensive buy-side and sell-side representation, plus strategic counsel to boards on valuation and alternatives.

Valuation and Financial Advisory:

Full corporate valuation and financial advisory throughout the deal lifecycle and beyond.

Capital Sourcing and Fundraising:

Sourcing capital from banks, private equity, venture capital, and family offices—including institutional private placements and capital raising.

BUSINESS VALUATION *Services*

Comprehensive Valuation Engagements:

Determining fair market and fair value for businesses, assets, investor holdings, ESOPs, and partnership interests.

Transaction & Advisory Valuation:

Providing valuation expertise for mergers, acquisitions, divestitures, buy/sell-side representation, and strategic board guidance.

Litigation & Dispute Support:

Valuing businesses for dissenting stockholder actions, financial loss claims, shareholder disputes, and serving as financial expert witnesses in legal proceedings.

Specialized Opinions & Planning:

Corporate and small business valuation opinions for planning, financial advisory, economic damages, and acquisition support.

INSOLVENCY & RESTRUCTURING

Services

Bankruptcy and Pre-Bankruptcy Advisory:

Expert guidance and valuation services to assess options and prepare strategies before bankruptcy filings.

Distressed Financial and Turnaround Consulting:

Advising distressed companies on financial recovery plans and turnaround management for sustainable stability.

Leadership and Oversight in Restructuring:

Providing Chief Restructuring Officer (CRO) services and managing comprehensive financial and organizational restructuring efforts.

Litigation Support and Valuation:

Offering distressed asset valuation and expert witness support for insolvency-related litigation and disputes.

Financial Advisory Services FOR EVERY STAGE OF YOUR BUSINESS

BUSINESS CYCLE STAGES

START-UP OR DISTRESS

Start-up Focus = Formation, feasibility, funding, financial infrastructure.

Distress Focus = Financial turnaround or repositioning for recovery.

GROWTH & SCALE

Focus = Revenue acceleration, profitability, and expansion.

MATURITY & OPTIMIZATION

Focus = Efficiency, optimization, and risk management.

TRANSITION OR EXIT

Focus = Succession, liquidity, acquisition, or sale.

JAGZEN GROUP SERVICES

SERVICES FOR START-UP OR DISTRESS STAGES

CFO
Business Valuation
Insolvency & Restructuring

SERVICES FOR GROWTH & SCALING STAGES

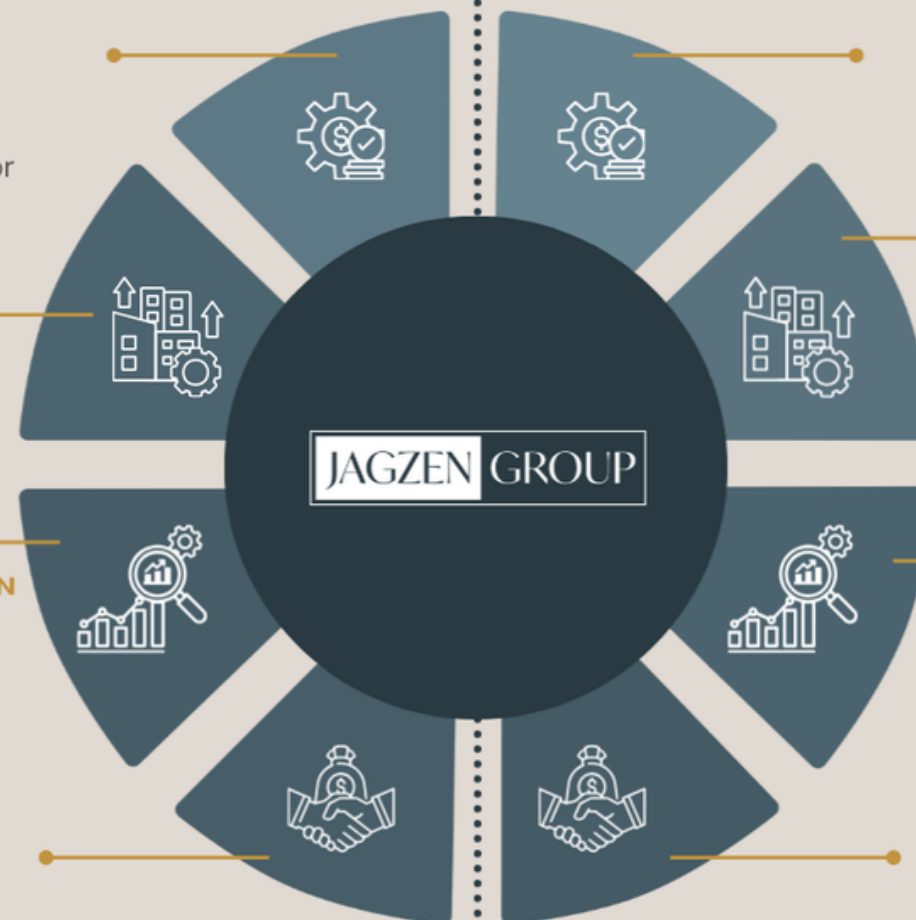
CFO
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SERVICES FOR MATURITY & OPTIMIZATION STAGES

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SERVICES FOR TRANSITION OR EXIT STAGES

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Email us today at
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for your complementary
60-minute business consultation.